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**Sustainability PBHCI**  
**August 2, 2016**

Cohort VIII Engagement Series

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## If you build it, they will not necessarily come...

Putting co-located primary care provider in place →  
Very little business!

### Why not?

- Separate FQHC registration a significant barrier.
- It turns out staff are needed to shepherd the transition, even in the same office suite.
- All CMHC staff didn't have message repeated and repeated and repeated...
- What seems like a lot of CMHC patients is a trickle for the FQHC!



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## Looking past grant to sustainability

- Home Health Amendments, becoming Patient Centered Medical Homes
- FQHC & other primary direct services

→ Thinking about clinical flow in a merged agency

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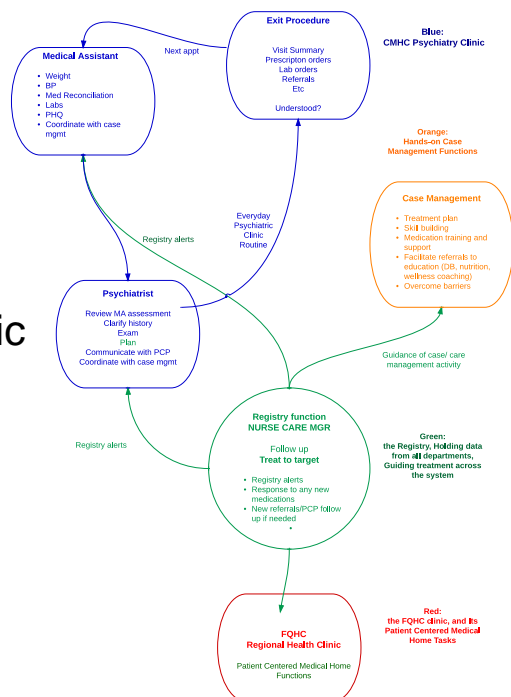
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## We went the FQHC route



One outcome of PBHCI:

PBHCI functions become psychiatric “Business as Usual”, including Primary Care.



*The Family and Social Service Administration (FSSA)*

*The Indiana State Department of Health (ISDH)*

# PRIMARY CARE BEHAVIORAL HEALTH INTEGRATION (PCBHI)

OVERVIEW  
DECEMBER 9, 2014

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***Financial Sustainability for  
Integrated Care - Lessons  
Learned from RBHA***

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August 2, 2016

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## About Richmond Behavioral Health Authority (RBHA)

- Local Authority - provides Mental Health, Developmental Disability, Substance Use Disorder, Emergency and Prevention services for the City of Richmond, Virginia
- Served approximately 5% (+11,000) of the City's population last year
- Known in the community, historically, as a behavioral health and developmental disabilities services provider
- Just entering year 4 of our 4-year PBHCI grant - Richmond Integrated Community Health program (***the RICH Clinic***), a project that has turned out quite successful for us.



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## Recent Health Care Environment in Virginia

- Virginia is a non-Medicaid Expansion state; almost half the people we serve have no money or insurance
- Virginia has defaulted into the healthcare.gov exchange rather than creating its own exchange
- Policy makers in VA have been (and still are) developing a managed care model for indigent care
- Resources vary wildly between rural and urban areas; RBHA has robust continuum of behavioral health services
- Potential for institutionalization of CCBHCs in VA; planning grant is underway and potential demonstration grant application is in development



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## The Path to RICH Recovery at RBHA

- Prior to PBHCI grant, clinic began small - 1 day per week clinic serving small portion of our population, contracting with a local FQHC for the medical services (1 NP for 6 hours per week);
- Later expanded to two partial days per week, for total of 8 hours, serving a maximum of about 80 people;
- July 2013: **RBHA awarded \$1.6 million**, 4-year grant from SAMHSA
  - Designed to **expand** RBHA's on-site **primary medical care clinic for persons with behavioral health disorders**
  - Became a **directly-operated, full-time clinic**, staffed by RBHA doctors, nurse practitioners, nurses, care coordinator and peers



## Sustainability is Job One, on Day One

- Very intentional plan to ensure long-term viability / sustainability was launched once we received the grant, with several major components:
  - Internal marketing campaign designed to “sell” this service to the staff of the organization;
  - Cross-divisional implementation work group work group established to secure “buy-in” from all parts of the organization: (1) renovation and equipment; (2) staffing and recruitment; and (3) evaluation planning;
  - Major “Grand Opening” events were planned from day one, even though it was almost a full year later that full scale clinic opened its doors;
  - Billing for services: standing agenda item for team meetings



## Sustainability as Increasing Priority and Bigger Challenge during the First Year

- Discussed the need to bill for every service we provided; new problems/challenges quickly arose:
  - Payers only “knew” us as a behavioral health provider
  - Internal challenge; credentialing staff had no experience with credentialing primary care staff;
  - Biggest challenge: Recently purchased (launched a year before grant) EHR system was designed for behavioral health services and didn’t have modules / capacity for primary health care service documentation or billing;
  - We had no one on our staff with medical services coding expertise;



## Payer-Related Challenges

- Changing the perception of RBHA as a *behavioral health* provider in addition to a *medical health* provider
- Need to credential staff in order to get paid
- Need to be able to document services to generate bills
- Need to demonstrate that the services are reaching the targeted population and achieving results, if we are to “sell” this service to the payers



## Institutional Buy-In and Capacity Building

- Involve as many people as you can, in some way, to gain breadth of “buy-in”
- Create as many ways for staff of the organization to become involved in start up and implementation activities;
- Engage and enlist the CEO and the Board of Directors to ensure that integrated care becomes a high priority for the organization; keep them informed of all milestones achieved;
- Be sure to fully engage and enlist the assistance of your IT and EHR gurus;
- Hire a medical services coding specialist;



## Relationship Building

- Invite payers, and state and local officials to your grand opening, and/ or your first anniversary (and 2<sup>nd</sup> and 3<sup>rd</sup>);
- Then invite them back, individually, for more targeted conversations to let them know what you are already doing and where you are going – that vision thing;
- Make sure your EHR can actually bill in a way that Medicaid and private payers can and will reimburse you;
- Plan to collect the necessary data to demonstrate outcomes and cost savings – who collects what and when;
- Develop a revenue monitoring and trouble-shooting team to carefully track your increasing revenue and catalogue and solve any and all billing problems; use your relationships.





## Relationships Lead to Local Partnerships

- Local hospital system reached out to RBHA about our interest in a pilot project in which we would provide care for their high intensity cases (*frequent flyer list*):
  - People with frequent hospitalizations & ER visits
  - People with numerous chronic conditions
  - People with SMI and physical health issues
- Now piloting capitated pilot program with 15 of the most difficult individuals to make RBHA their health home;
- The Goals are to lower costs and improve care;
- Payer has committed to providing us 2-year claims data for these consumers, to see what we are trying to beat.



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## Enhanced Care Coordination in VA

- Statewide effort that embraces integrated care in order to reduce overall costs for dual-eligibles (Medicare + Medicaid):
  - Assist consumers with getting to appropriate medical appointments
  - Encourage more communication with physicians
  - Aim or goal is to avoid unnecessary use of high cost services
  - Reduction in high-risk behaviors
  - Reduction in baseline indicators for chronic conditions
  - Provides disease management education
- RBHA has decided to be out front on this effort and similar funding pilots, and be a champion for change at the state level



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## Payer Outreach and Systemic Change

- Payment systems are shifting from fee-for-service to a capitated, value-based, population health mindset;
- Advocate for your role as a one-stop, integrated care provider; not just behavioral health anymore;
- Corral payers for a site visit so they can see how much your program can accomplish (we built it and they came!);
- Advocate for changes that make sense in this new world (i.e., payment for same-day appointments for both behavioral and primary health);
- Be sure your staff is engaged and that you know what it costs to provide the services you currently have on line.



## Takeaways

- Sustainability planning starts on day one; hoping for another grant is not a solution nor a sustainability plan;
- This is a challenge requiring *multiple* solutions, not just one – “*all plans on deck...*”;
- Thinking long-term, becoming data-driven, and being able to demonstrate successful health outcomes and cost reductions are keys to getting buy-in from payers at any level;
- Being without Medicaid expansion is a high hurdle, but not a complete roadblock; we have already committed to sustaining these services after the grant;
- From the beginning, be willing to study, with data, what each services component costs and which ones you will maintain at current levels once the grant is gone.



## Takeaways

- Get to know your payers and then make your case to those payers early, often, and repeatedly;
- Get an integrated EHR or make sure you have somebody who can retrofit yours to ensure successful primary medical services documentation and billing capacities;
- Primary care billing expertise is a must; if you don't currently have it, then develop those capacities as soon as possible;
- There may be systemic changes you must advocate for to make this even more feasible.



## Contact Us!

### Richmond Behavioral Health Authority

[www.rbha.org](http://www.rbha.org)



## CIHS Tools and Resources

Visit [www.integration.samhsa.gov](http://www.integration.samhsa.gov) or  
e-mail [integration@thenationalcouncil.org](mailto:integration@thenationalcouncil.org)



# Questions ?





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